COMPLETATA LA CESSIONE DI NUMERO 1.500.000 AZIONI DATALOGIC TRAMITE PROCEDURA DI ACCELERATED BOOKBUILDING RISERVATA A INVESTITORI ISTITUZIONALI

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Bologna, 17 Maggio 2017 - Hydra S.p.A., facendo seguito al comunicato stampa emesso in data 16/05/2017, rende noto di aver completato la cessione di numero 1.500.000 azioni di Datalogic, corrispondenti al 2,56% del relativo capitale sociale.

L’operazione è stata effettuata attraverso una procedura di accelerated bookbuilding riservata a investitori istituzionali e si è chiusa a un prezzo di vendita di Euro 25,00 per azione. Il regolamento dell’operazione (consegna dei titoli e pagamento del corrispettivo) avverrà in data 19/05/2017.

Equita Sim S.p.A ha agito in qualità di Sole Bookrunner per l’operazione.

A seguito del completamento dell’operazione, Hydra detiene ora 37.787.323 azioni di Datalogic pari al 64,65% del relativo capitale sociale.

Hydra S.p.A azionista di maggioranza, ha promosso con favore l’operazione in quanto incrementa il flottante della società a fronte di un crescente interesse mostrato da parte degli investitori istituzionali italiani ed esteri ad entrare nel capitale di Datalogic S.p.A.

Hydra S.p.A si impegna ad assumere, per un periodo di 6 (sei) mesi decorrenti dalla data di esecuzione del collocamento, un impegno di lock up sulle azioni ordinarie Datalogic in suo possesso.

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